

How to Do Business on a Global Scale— Spotlight of Brazil



How to Do Business on a Global Scale Moderators



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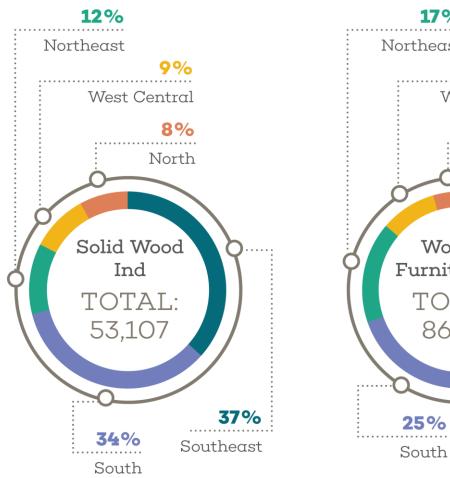
Paulo Pupo Sistema FIEP Brazil







NUMBER OF COMPANIES¹ BY SEGMENT AND REGION (2018)

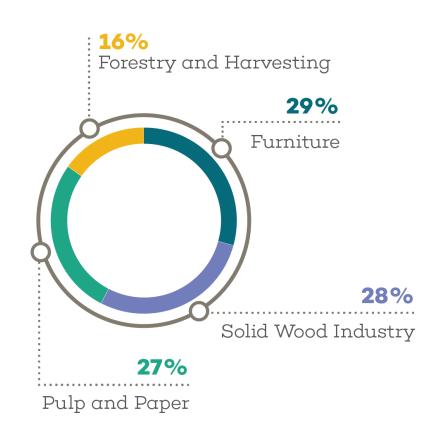






SHARE BY SEGMENT IN NUMBER OF JOBS (2018¹)





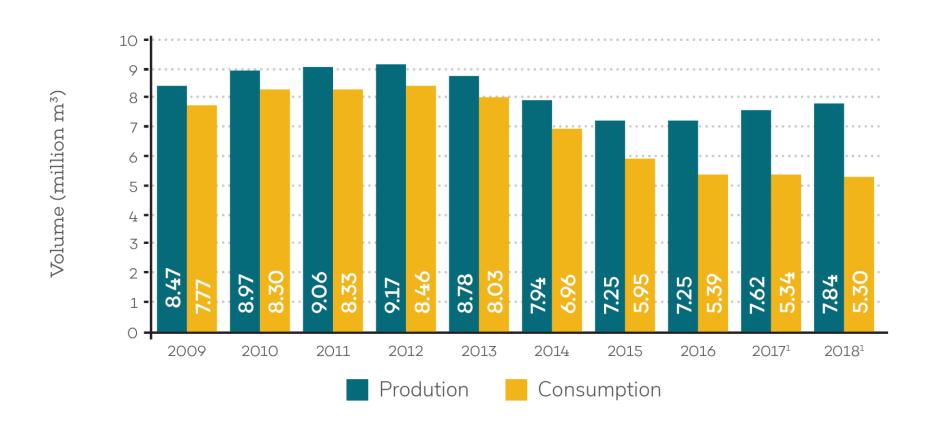


Brazilian Production and Exports

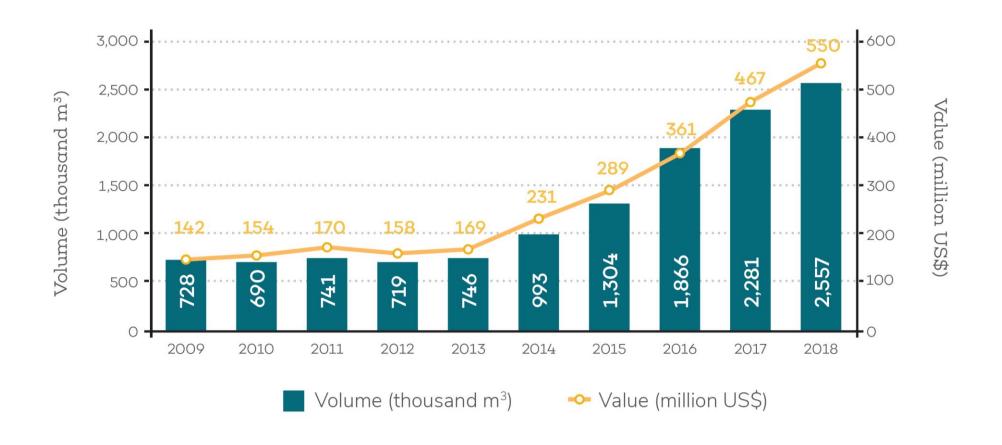




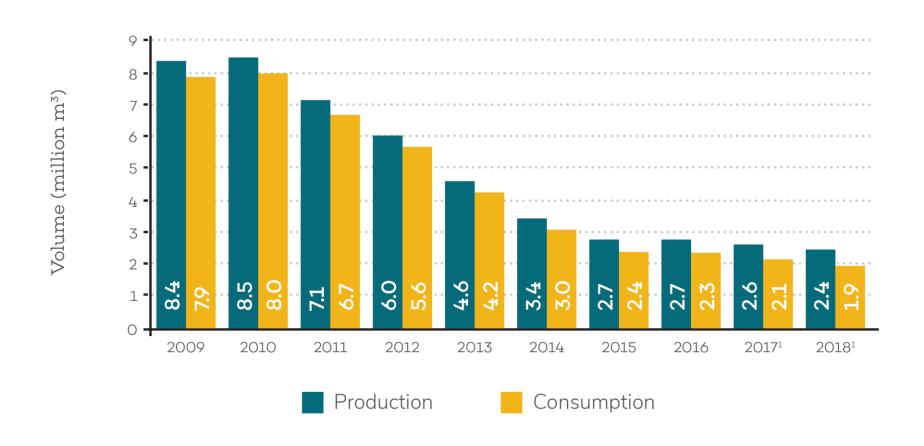
Brazil's Pine Sawnwood Domestic Production and Consumption Trend (2009-2018)(m³)

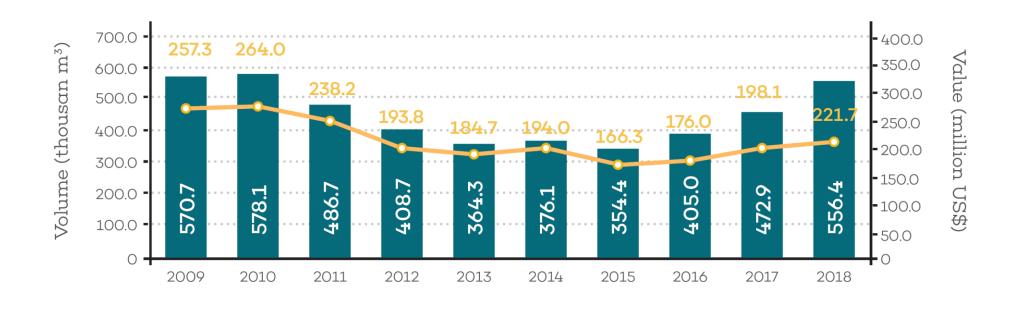




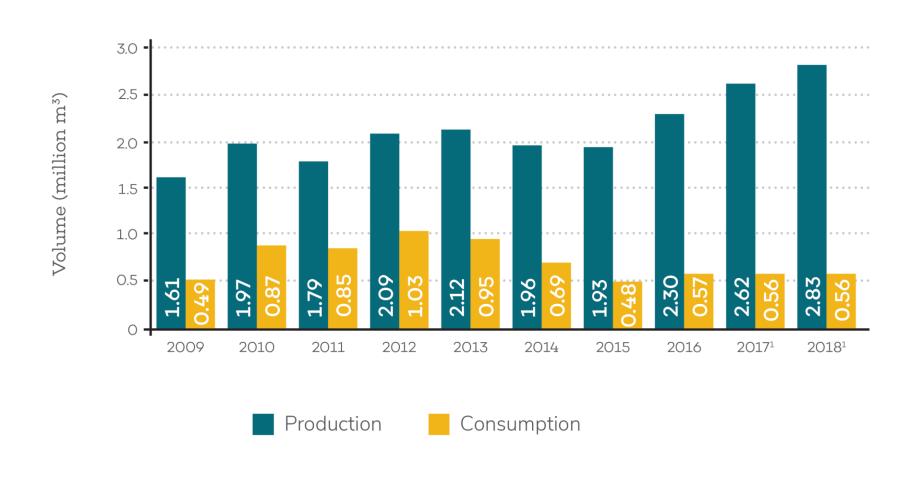


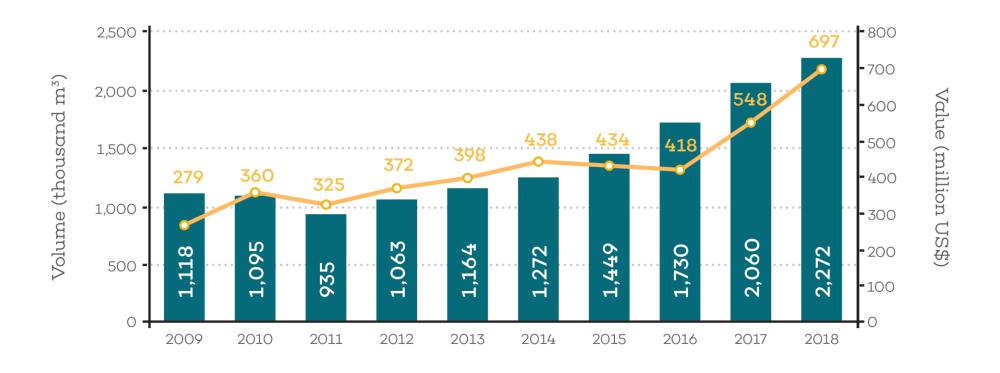
Brazil's Hardwood Sawnwood Domestic Production And Consumption Trend (2009-2018)





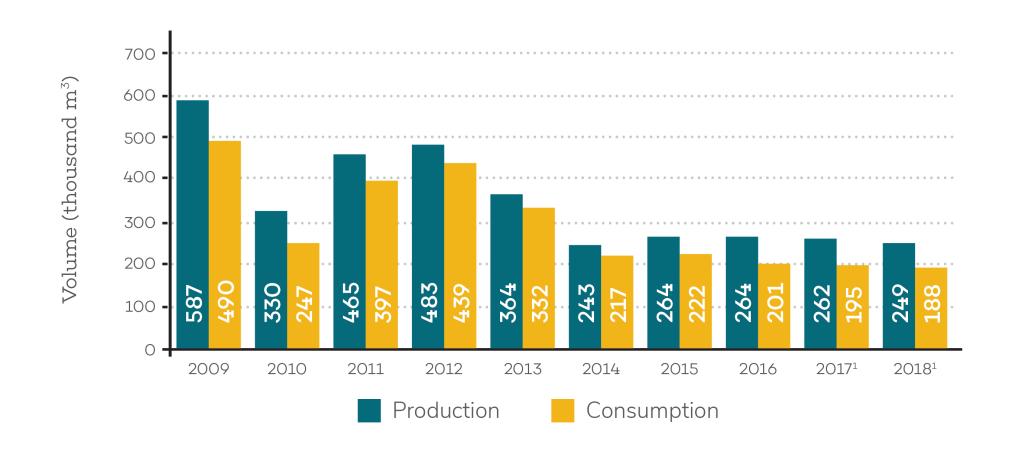
Brazil's Pine Plywood Domestic Production And Consumption Trend (2009-2018)

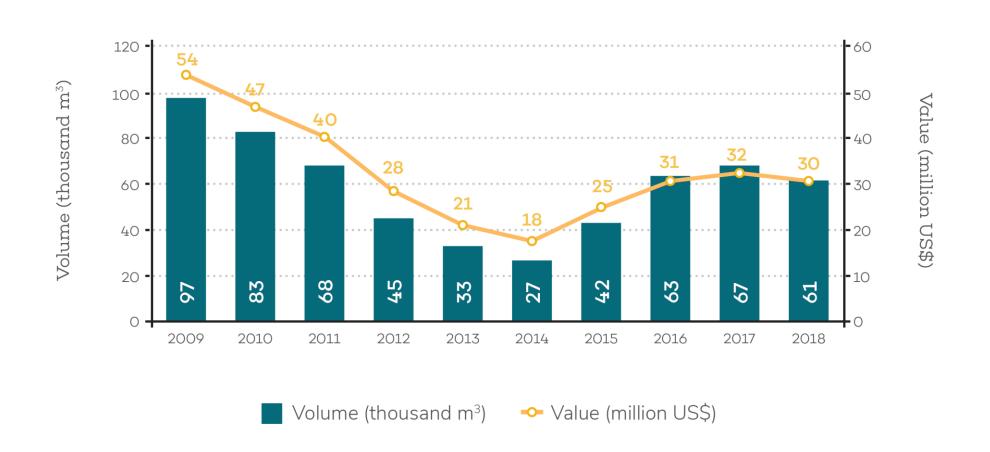




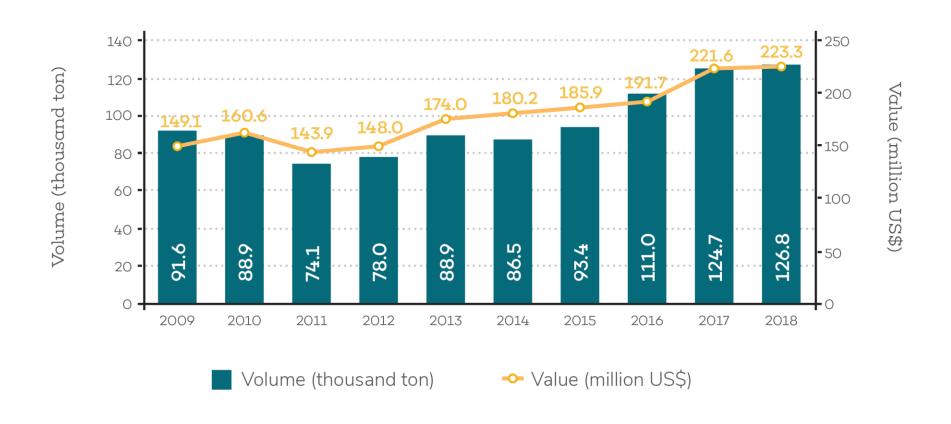
Volume (thousand m³) Value (million US\$)

Brazil's Hardwood Plywood Domestic Production And Consumption Trend (2009-2018)

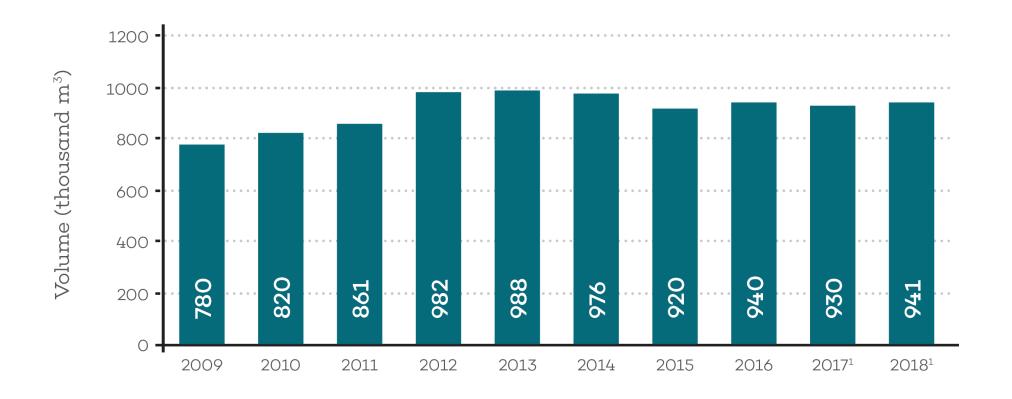




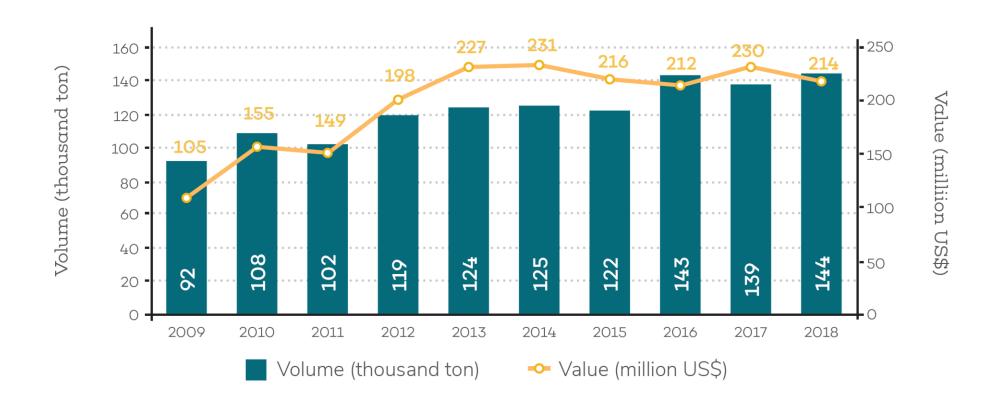




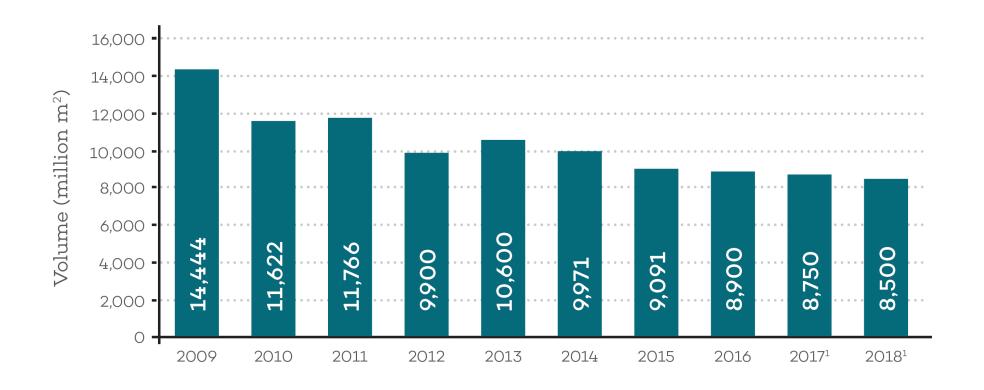




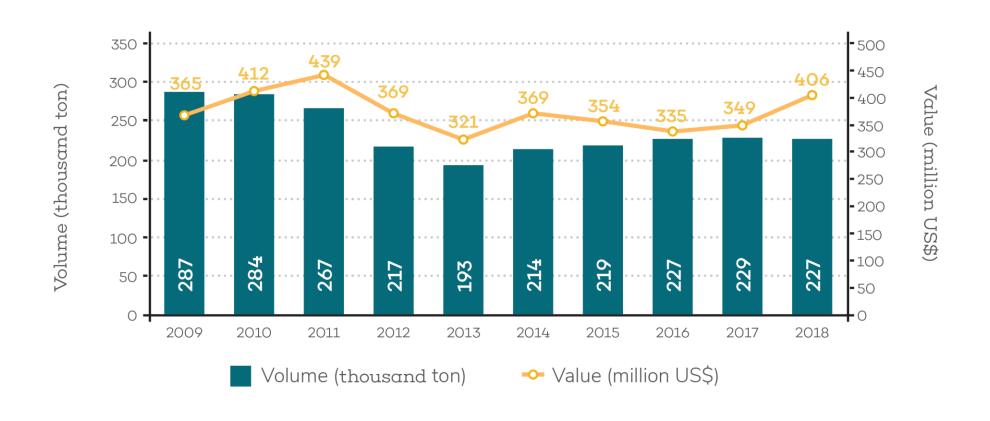






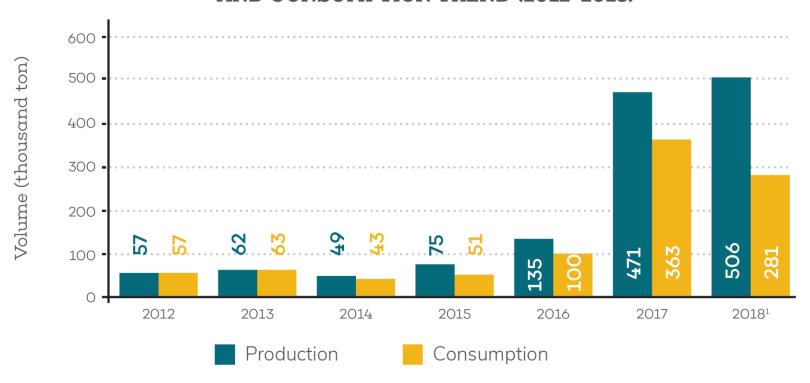


Brazil's Solid And Engineered Wood Floorings Domestic Export Trend (2009-2018)

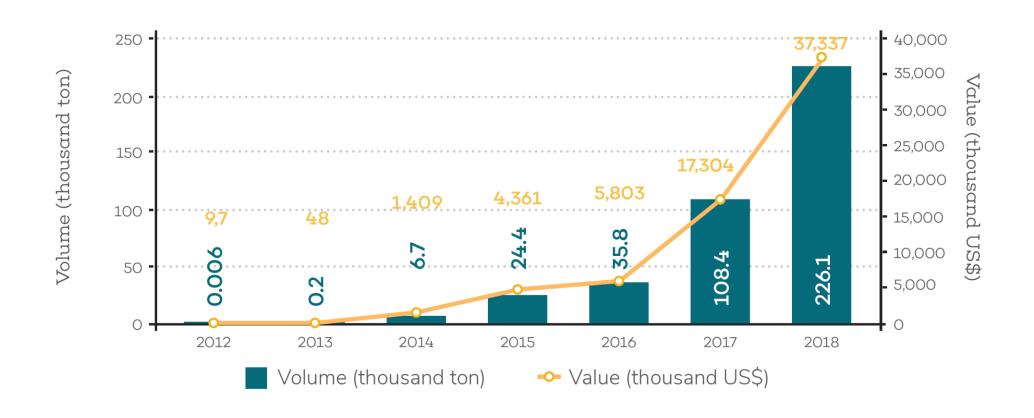


Brazil's Wood Pellets Domestic Production And Consumption Trend (2012-2018)

BRAZIL'S WOOD PELLETS DOMESTIC PRODUCTION AND CONSUMPTION TREND (2012-2018)









Forests in Brazil



DISTRIBUTION OF 210 COUNTRIES WITH LARGE FOREST AREA¹ | 2015

| # | Country | Forest Area² (million ha) | % Country Area | % World Forest Area |
|----|-------------------|------------------------------|-------------------|------------------------|
| 1 | Russia | 814.9 | 48 | 20 |
| 2 | Brazil | 493.6 | 58 | 12 |
| 3 | Canada | 347.1 | 35 | 9 |
| 4 | United States | 310.1 | 32 | 8 |
| 5 | China | 208.3 | 22 | 5 |
| 6 | Republic of Congo | 152.6 | 65 | 4 |
| 7 | Australia | 124.8 | 16 | 3 |
| 8 | Indonesia | 91.0 | 50 | 2 |
| 9 | Peru | 74.0 | 58 | 2 |
| 10 | India | 70.7 | 22 | 2 |

TOTAL

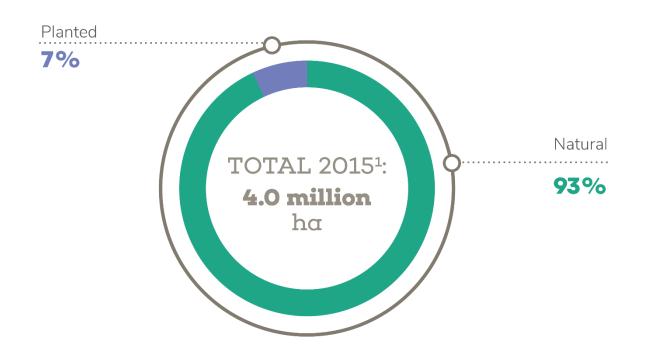
Forest Area² (million ha)

2,687.1

% World Forest Area

67%





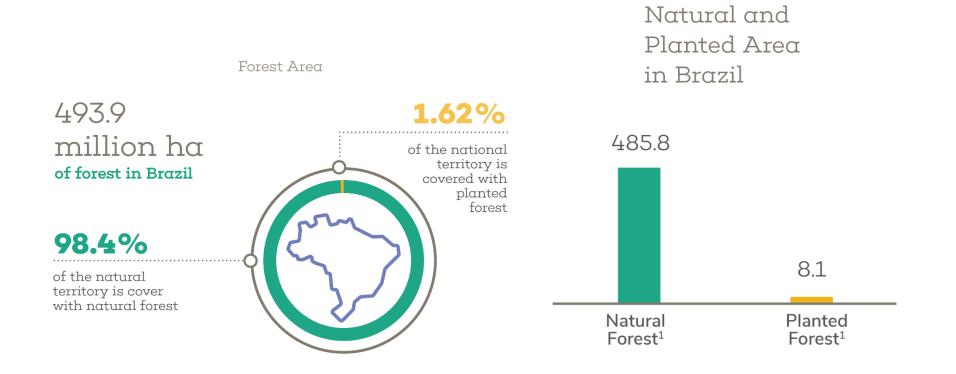


3.71
million ha
of natural forest in
the world

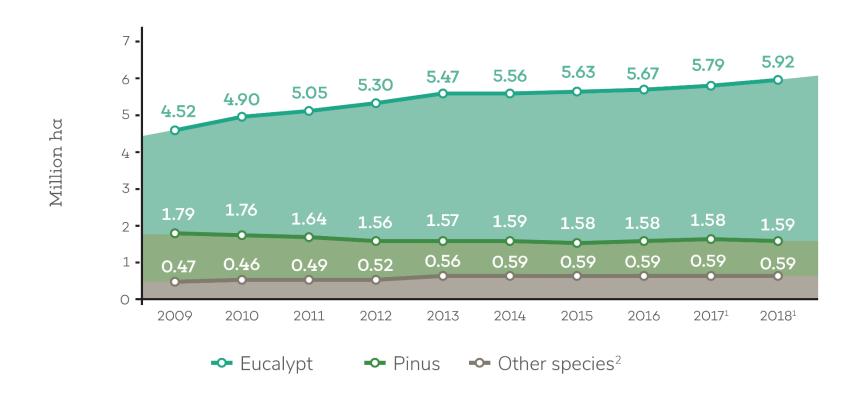


290
million ha
of planted forest in
the world

Natural and Planted Forest Area In Brazil







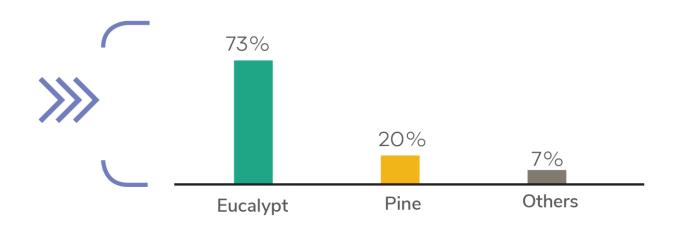


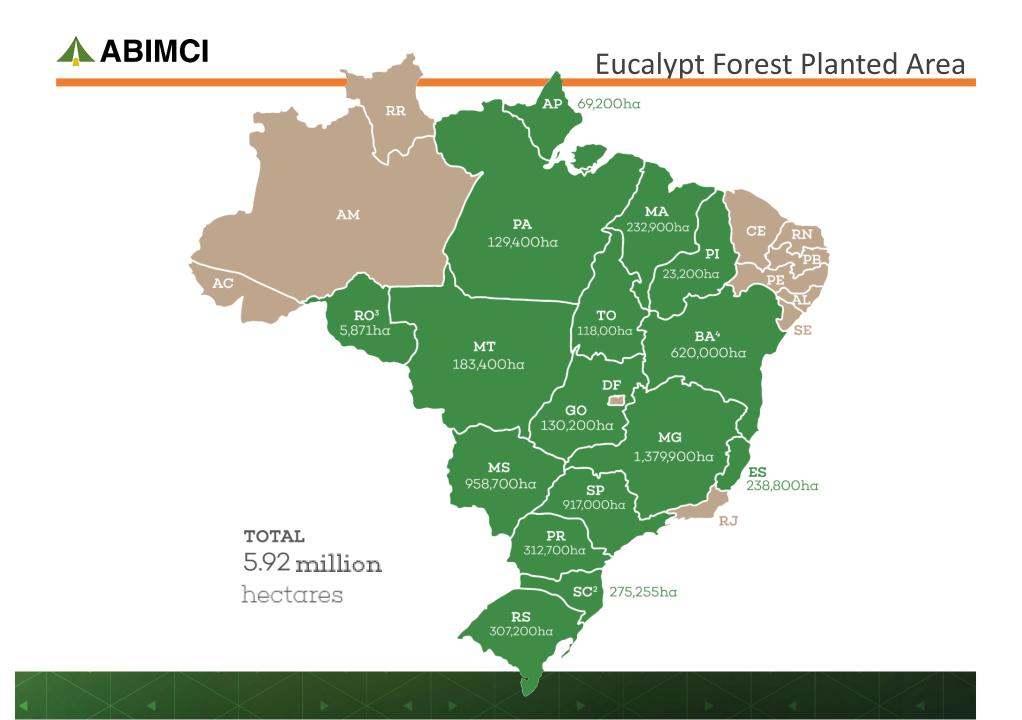


8.1 millions¹ ha with

Planted Forests in Brazil

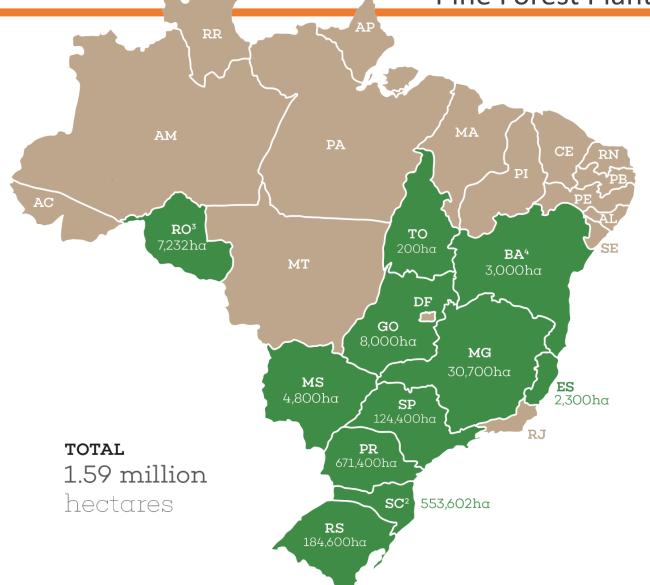
Planted Area by Species Group (2018¹).



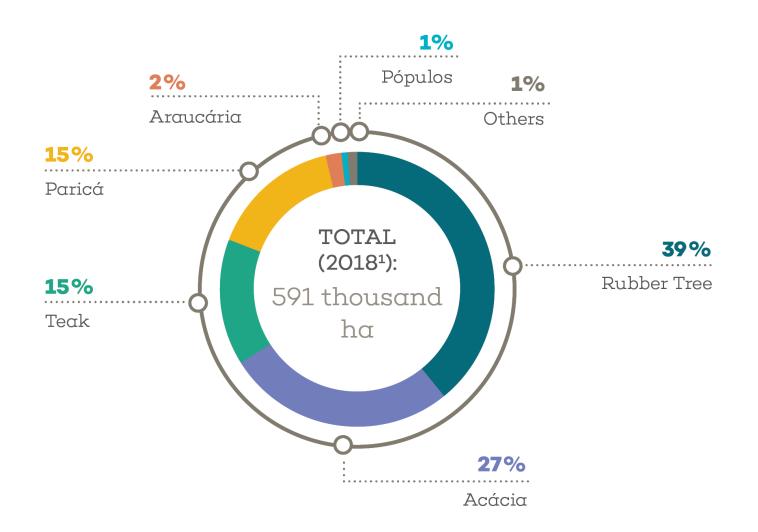




Pine Forest Planted Area







Any Questions from the Audience?

